

(a real estate investment trust constituted on 10 October 2013 under the laws of the Republic of Singapore)

---

**RESULTS OF ANNUAL GENERAL MEETING HELD ON 29 APRIL 2015**

---

OUE Commercial REIT Management Pte. Ltd., as manager of OUE Commercial Real Estate Investment Trust (“**OUE C-REIT**”, and the manager of OUE C-REIT, the “**Manager**”), is pleased to announce that at the Annual General Meeting (“**AGM**”) of the holders of units in OUE C-REIT (“**Unitholders**”) held today, the following resolutions as set out in the Notice of AGM dated 30 March 2015 have been duly passed:

Resolution	For		Against	
	Number of Units	Percentage (%)	Number of Units	Percentage (%)
<p><b>Resolution 1</b></p> <p>To receive and adopt the following:</p> <ul style="list-style-type: none"> <li>- the Report of DBS Trustee Limited, as trustee of OUE C-REIT;</li> <li>- the Report of the Manager; and</li> <li>- the Audited Financial Statements of OUE C-REIT for the financial period from 10 October 2013 (date of constitution of OUE C-REIT) to 31 December 2014, together with the Independent Auditors’ Report thereon.</li> </ul>	425,199,098	100.00	2,000	0.00
<p><b>Resolution 2</b></p> <p>To re-appoint Messrs KPMG LLP as Independent Auditors of OUE C-REIT and to hold office until the conclusion of the next Annual General Meeting of Unitholders and to authorise the Manager to fix their remuneration.</p>	425,326,098	100.00	8,000	0.00

<p>Standard Chartered Securities (Singapore) Pte. Limited, CIMB Bank Berhad, Singapore Branch and Oversea-Chinese Banking Corporation Limited were the joint global coordinators and issue managers for the initial public offering of OUE Commercial Real Estate Investment Trust.</p>
---

Resolution	For		Against	
	Number of Units	Percentage (%)	Number of Units	Percentage (%)
<b>Resolution 3</b> To authorise the Manager to issue units and to make or grant convertible instruments.	424,586,898	99.83	738,200	0.17

By Order of the Board  
Ng Ngai  
Company Secretary

**OUE Commercial REIT Management Pte. Ltd.**

(Registration Number: 201327018E)

(as manager of OUE Commercial Real Estate Investment Trust)

29 April 2015

**IMPORTANT NOTICE**

The value of the units in OUE C-REIT (“Units”) and the income derived from them may fall or rise. The Units are not obligations, or deposits in, or guaranteed by the Manager, or DBS Trustee Limited (as trustee of OUE C-REIT). An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. Unitholders have no right to request that the Manager redeems or purchases their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the Singapore Exchange Securities Trading Limited (“SGX-ST”). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses (including employee wages, benefits and training costs), property expenses and governmental and public policy changes. You are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager’s current view of future events.