



(a real estate investment trust constituted on 10 October 2013 under the laws of the Republic of Singapore)

RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 27 JULY 2015

OUE Commercial REIT Management Pte. Ltd., in its capacity as the manager (the “**Manager**”) of OUE Commercial Real Estate Investment Trust (“**OUE C-REIT**”), is pleased to announce that at the Extraordinary General Meeting (“**EGM**”) of OUE C-REIT held today, the resolutions relating to the following matters as set out in the Notice of EGM dated 1 July 2015 have been duly passed:

Resolutions	For		Against	
	Number of Units	Percentage (%)	Number of Units	Percentage (%)
1. The proposed acquisition of an indirect interest in One Raffles Place and the proposed issue of convertible perpetual preferred units (Ordinary Resolution) (Conditional upon Resolution 2)	213,308,280	99.98	33,000	0.02
2. The proposed trust deed supplement for the issue of preferred units (Extraordinary Resolution)	635,442,208	99.96	270,000	0.04

By Order of the Board

Ng Ngai
Company Secretary

OUE Commercial REIT Management Pte. Ltd.

(Registration Number: 201327018E)

(as manager of OUE Commercial Real Estate Investment Trust)

27 July 2015

Standard Chartered Securities (Singapore) Pte. Limited, CIMB Bank Berhad, Singapore Branch and Oversea-Chinese Banking Corporation Limited were the joint global coordinators and issue managers for the initial public offering of OUE Commercial Real Estate Investment Trust.

IMPORTANT NOTICE

The value of Units and the income derived from them, if any, may fall or rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. The past performance of OUE C-REIT is not necessarily indicative of the future performance of OUE C-REIT.

Investors have no right to request the Manager to redeem or purchase their Units for so long as the Units are listed on Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). It is intended that holders of Units may only deal in their Units through trading on the SGX-ST. The listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.