



(a real estate investment trust constituted on 10 October 2013 under the laws of the Republic of Singapore)

RESULTS OF ANNUAL GENERAL MEETING HELD ON 24 APRIL 2024

OUE REIT Management Pte. Ltd., as manager of OUE Real Estate Investment Trust (“**OUE REIT**”, and the manager of OUE REIT, the “**Manager**”), is pleased to announce that at the Annual General Meeting (“**AGM**”) of the holders of units in OUE REIT (“**Unitholders**”) held on 24 April 2024, all the resolutions set out in the Notice of AGM dated 2 April 2024 and put to the vote at the AGM were duly passed.

The information as required under Rule 704(16) of the Listing Manual of Singapore Exchange Securities Trading Limited is set out below:

(a) The results of the poll on each of the resolutions put to the vote at the AGM

Resolution number and details	Total number of Units represented by votes for and against the relevant resolution	For		Against	
		Number of Units	As a percentage of total number of votes for and against the resolution (%)	Number of Units	As a percentage of total number of votes for and against the resolution (%)
<u>Ordinary Resolution 1</u> To receive and adopt the following: <ul style="list-style-type: none">- the Report of DBS Trustee Limited, as trustee of OUE REIT;- the Statement by the Manager; and- the Audited Financial Statements of OUE REIT for the financial year ended 31 December 2023 and the Independent Auditors' Report thereon.	3,713,694,852	3,710,370,459	99.91	3,324,393	0.09

Resolution number and details	Total number of Units represented by votes for and against the relevant resolution	For		Against	
		Number of Units	As a percentage of total number of votes for and against the resolution (%)	Number of Units	As a percentage of total number of votes for and against the resolution (%)
<u>Ordinary Resolution 2</u> To re-appoint KPMG LLP as Independent Auditors of OUE REIT to hold office until the conclusion of the next AGM of OUE REIT, and to authorise the Manager to fix their remuneration.	3,712,658,540	3,708,963,559	99.90	3,694,981	0.10
<u>Ordinary Resolution 3</u> To authorise the Manager to issue Units and to make or grant convertible instruments.	3,712,851,089	3,683,387,841	99.21	29,463,248	0.79
<u>Ordinary Resolution 4</u> To approve the renewal of the Unit Buy-back Mandate.	3,712,762,007	3,701,622,409	99.70	11,139,598	0.30

Note: Percentages are rounded to two decimal places.

(b) Details of parties who are required to abstain from voting on any resolution(s), including the number of Units held and the individual resolution(s) on which they are required to abstain from voting

No party was required to abstain from voting on any of the resolutions at the AGM.

(c) Name of firm and/or person appointed as scrutineer

RHT Governance, Risk & Compliance (Singapore) Pte. Ltd. was appointed as the scrutineer for the AGM.

By Order of the Board
 Kelvin Chua
 Company Secretary

OUE REIT Management Pte. Ltd.
 (Registration Number: 201327018E)
 (as manager of OUE Real Estate Investment Trust)

24 April 2024

IMPORTANT NOTICE

This announcement is for information purposes only and does not constitute an invitation, offer or solicitation of any offer to acquire, purchase or subscribe for units, including the convertible perpetual preferred units (CPPUs), in OUE REIT (the "**Units**").

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses (including employee wages, benefits and training costs), property expenses and governmental and public policy changes. You are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's current view of future events.

The value of Units and the income derived from them, if any, may fall or rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, DBS Trustee Limited (as trustee of OUE REIT) or any of their respective affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. The past performance of OUE REIT is not necessarily indicative of the future performance of OUE REIT.

Investors should note that they will have no right to request the Manager to redeem or purchase their Units for so long as the Units are listed on the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). It is intended that holders of Units may only deal in their Units through trading on the SGX-ST. The listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The information and opinions contained in this announcement are subject to change without notice.