



**ISSUANCE OF S\$250,000,000 4.10% GREEN NOTES DUE 2027
UNDER THE S\$2,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME**

OUE REIT Management Pte. Ltd. (formerly known as OUE Commercial REIT Management Pte. Ltd.), as manager (the "**Manager**") of OUE Real Estate Investment Trust (formerly known as OUE Commercial Real Estate Investment Trust) ("**OUE REIT**"), refers to its earlier announcement dated 5 June 2024 relating to the pricing of the offering by OUE REIT's wholly-owned subsidiary, OUE REIT Treasury Pte. Ltd. (formerly known as OUE CT Treasury Pte. Ltd.) (the "**Issuer**"), of S\$250,000,000 4.10% Green Notes due 2027 (the "**Notes**") guaranteed by DBS Trustee Limited, in its capacity as trustee of OUE REIT (the "**OUE REIT Trustee**" or the "**Guarantor**") under the S\$2,000,000,000 Multicurrency Debt Issuance Programme (the "**Programme**") of the OUE REIT Trustee and the Issuer.

Oversea-Chinese Banking Corporation Limited is the sole global coordinator, while DBS Bank Ltd., The Hongkong and Shanghai Banking Corporation Limited, Singapore Branch and Oversea-Chinese Banking Corporation Limited are the joint lead managers and bookrunners of the offering of the Notes, and Industrial and Commercial Bank of China Limited, Singapore Branch is the joint lead manager and bookrunner (no book) of the offering of the Notes. Oversea-Chinese Banking Corporation Limited is also the green finance adviser to the Issuer for the offering of the Notes.

The Manager wishes to announce that the Notes have been issued on 14 June 2024.

The Notes are expected to be listed on the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") with effect from 9:00 a.m. on 18 June 2024. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed, or reports contained herein. Admission to the Official List of the SGX-ST and quotation of the Notes on the SGX-ST is not to be taken as an indication of the merits of the Issuer, the Guarantor, OUE REIT, their respective subsidiaries, their respective associated companies, the Programme or the Notes.

The Notes have not been and will not be registered under the U.S Securities Act of 1933 or the securities laws of Singapore or any other jurisdiction, and may not be offered or sold in the United States or Singapore absent registration or an applicable exemption from registration requirements.

This announcement is not an offer to sell or a solicitation of an offer to buy, nor is it an offer, solicitation or sale of these securities in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful.

By Order of the Board
Kelvin Chua
Company Secretary

OUE REIT Management Pte. Ltd.
(Registration Number: 201327018E)
(as manager of OUE Real Estate Investment Trust)

14 June 2024

IMPORTANT NOTICE

The value of the Units and the income derived from them may fall or rise. The Units are not obligations, or deposits in, or guaranteed by the Manager, or DBS Trustee Limited (as trustee of OUE REIT). An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. Holders of Units ("**Unitholders**") have no right to request that the Manager redeems or purchases their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.