



(a real estate investment trust constituted on 10 October 2013 under the laws of the Republic of Singapore)

ESTABLISHMENT OF A S\$500,000,000 COMMERCIAL PAPER PROGRAMME

OUE REIT Management Pte. Ltd., as manager (the "**Manager**") of OUE Real Estate Investment Trust ("**OUE REIT**") wishes to announce that DBS Trustee Limited, in its capacity as trustee of OUE REIT (the "**OUE REIT Trustee**"), has established a S\$500,000,000 Commercial Paper Programme (the "**Programme**") under which the OUE REIT Trustee may from time to time issue fixed or floating rate notes. The notes will have tenors of not more than 364 days.

DBS Bank Ltd. and Oversea-Chinese Banking Corporation Limited are the arrangers of the Programme and have been appointed as dealers under the Programme. The Programme will be digitalised for issuances on the FIX Marketplace platform of DBS Bank Ltd.

The notes to be issued under the Programme will be offered outside the United States to non-U.S. persons in reliance on Regulation S under the United States Securities Act of 1933 and to institutional investors and accredited investors in Singapore in reliance on Section 274 and Section 275 of the Securities and Futures Act 2001 of Singapore, respectively.

By Order of the Board
Kelvin Chua
Company Secretary

OUE REIT Management Pte. Ltd.
(Registration Number: 201327018E)
(as manager of OUE Real Estate Investment Trust)

7 October 2025

IMPORTANT NOTICE

The value of the Units and the income derived from them may fall or rise. The Units are not obligations, or deposits in, or guaranteed by the Manager, or DBS Trustee Limited (as trustee of OUE REIT). An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. Holders of Units ("**Unitholders**") have no right to request that the Managers redeem or purchase their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.