



(a real estate investment trust constituted on 10 October 2013 under the laws of the Republic of Singapore)

### **HOLDING ANNOUNCEMENT**

The Board of Directors of OUE REIT Management Pte. Ltd. (in its capacity as manager of OUE Real Estate Investment Trust (“**OUE REIT**”), and as manager of OUE REIT, the “**Manager**”) refers to recent media reports, including the media report published by *The Australian*, in relation to a potential transaction involving Salesforce Tower, Sydney.

In line with its mission to deliver sustainable, long-term value to unitholders, the Manager continually evaluates potential and credible acquisition opportunities that are aligned with OUE REIT’s strategy. While Singapore remains OUE REIT’s core market, the Manager has also been exploring opportunities in key gateway cities, including Sydney, Australia, which offer strong real estate fundamentals and stable long-term growth prospects. In this regard, while the Manager is in exclusivity with Mitsubishi Estate Asia Pte. Ltd. with respect to the acquisition of a partial stake in Salesforce Tower, Sydney, negotiations between the parties are currently still ongoing and parties have yet to enter into any binding agreement for the acquisition. Accordingly and at this juncture, there is no certainty that any transaction will materialise.

Should there be any material developments which warrant disclosure, the Manager will make the appropriate announcements on SGXNET, in compliance with its obligations under the Listing Manual of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”)

Unitholders and potential investors are advised to exercise caution when dealing in the units of OUE REIT and to refrain from taking any action in respect of their units which may be prejudicial to their interests. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

By Order of the Board  
Kelvin Chua  
Company Secretary

**OUE REIT Management Pte. Ltd.**  
(Registration Number: 201327018E)  
(as manager of OUE Real Estate Investment Trust)

8 January 2026

## IMPORTANT NOTICE

This announcement is for information purposes only and does not constitute an invitation, offer or solicitation of any offer to acquire, purchase or subscribe for units in OUE REIT ("**Units**"), including the convertible perpetual preferred units (CPPUs).

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses (including employee wages, benefits and training costs), property expenses and governmental and public policy changes. You are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's current view of future events.

The value of Units and the income derived from them, if any, may fall or rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, DBS Trustee Limited (as trustee of OUE REIT) or any of their respective affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. The past performance of OUE REIT is not necessarily indicative of the future performance of OUE REIT.

Investors should note that they will have no right to request the Manager to redeem or purchase their Units for so long as the Units are listed on the SGX-ST. It is intended that holders of Units may only deal in their Units through trading on the SGX-ST. The listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.