



(a real estate investment trust constituted on 10 October 2013 under the laws of the Republic of Singapore)

HOLDING ANNOUNCEMENT

The Board of Directors of OUE REIT Management Pte. Ltd. (in its capacity as manager of OUE Real Estate Investment Trust ("**OUE REIT**", and as manager of OUE REIT, the "**Manager**") refers to the Business Times article titled "One Raffles Place expected to be put on the market at S\$2.3 billion to S\$2.4 billion" published today.

As part of the Manager's proactive asset management strategy, OUB Centre Limited, an indirect subsidiary of OUE REIT which holds 81.54% interest in One Raffles Place (the "**Property**"), is conducting an exercise together with United Overseas Bank Limited (which holds the remaining 18.46% interest in the Property) to determine market interest for the Property.

The Manager wishes to advise that there is no assurance that any binding agreement or any transaction will materialise. The Manager will determine the appropriate action in due course taking into account the results of the exercise and the best interests of all unitholders of OUE REIT.

Should there be any material developments which warrant disclosure, the Manager will make the appropriate announcements on SGXNET, in compliance with its obligations under the Listing Manual of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**")

Unitholders and potential investors are advised to exercise caution when dealing in the units of OUE REIT and to refrain from taking any action in respect of their units which may be prejudicial to their interests. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

By Order of the Board
Kelvin Chua
Company Secretary

OUE REIT Management Pte. Ltd.
(Registration Number: 201327018E)
(as manager of OUE Real Estate Investment Trust)

20 February 2026

IMPORTANT NOTICE

This announcement is for information purposes only and does not constitute an invitation, offer or solicitation of any offer to acquire, purchase or subscribe for units in OUE REIT ("**Units**"), including the convertible perpetual preferred units (CPPUs).

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses (including employee wages, benefits and training costs), property expenses and governmental and public policy changes. You are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's current view of future events.

The value of Units and the income derived from them, if any, may fall or rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, DBS Trustee Limited (as trustee of OUE REIT) or any of their respective affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. The past performance of OUE REIT is not necessarily indicative of the future performance of OUE REIT.

Investors should note that they will have no right to request the Manager to redeem or purchase their Units for so long as the Units are listed on the SGX-ST. It is intended that holders of Units may only deal in their Units through trading on the SGX-ST. The listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.